



**MINPLY HOLDINGS
(M) BERHAD**

(325631-V)

(Incorporated in Malaysia under the Companies Act, 1965)

OFFER FOR SALE

OF 6,011,000 ORDINARY SHARES

OF RM1.00 EACH AT AN OFFER PRICE

OF RM1.15 PER ORDINARY SHARE

PAYABLE IN FULL ON APPLICATION

Adviser and Managing Underwriter



**COMMERCE INTERNATIONAL MERCHANT
BANKERS BERHAD**

(18417-M)